





2010 Joint Russia-U.S. Expedition to Franz Josef Land

Background

- Born in Denver, Colorado, USA, 1945.
- Educated at the Air Force Academy and University of Colorado in Boulder, Colorado (graduated 1972; M.S. 1977; Ph.D. 1981).
- Was married and have one son (18 years old).
- Favorite things to do: Ski, go to natural landscapes anyplace.
- First went to the Arctic in 1969 to work on an oil rig at Prudhoe Bay, Alaska.
- Did my M.S. and Ph.D. as part of the International Biological Programme, Tundra Biome.
- Have worked in the Arctic as a plant ecologist ever since.
- Currently at the University of Alaska Fairbanks.
- Director of the Alaska Geobotany Center.



Examining patterned ground features with graduate students, M. Raynolds, and A. Kade



Massive ground-ice erosion at Amderma, Russia

Main research interests

- Tundra Ecology,
 Vegetation Mapping,
 Quantitative Ecology Methods,
 Geographic Information Systems and Remote Sensing,
- Snow Ecology,
- Biocomplexity of permafrost and patterned ground,
- Landscape Response to Climate Change,
 Disturbance and Recovery of Arctic
- Ecosystems.



Describing snow structure at Toolik Lake

The Fulbright Scholars Program



Senator J. William Fulbright (1905-1995)

J. William Fulbright

- Prominent American statesman of the 20th century. His political career spanned over thirty years in the U.S. Congress.
- Profound influence on America's foreign policy and his vision for mutual understanding shaped the extraordinary exchange program bearing his name.

Fulbright Scholars Program

- Sponsors U.S. and foreign participants for exchanges in all areas of endeavor, including the sciences, business, academe, public service, government, and the arts.
- Has provided grants to almost 300,000 participants—chosen for their academic merit and leadership potential with the opportunity to study, teach and conduct research, exchange ideas and contribute to finding solutions to shared international concerns.
- · About 800 U.S. faculty and professionals are sponsored annually.

http://www.cies.org/us_scholars/

| The Czech Fulbright Commission | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|
| | 2011: 20th anniversary of Czech Fulbright Commission (by a bilateral agreement in 1991). | | | | | | | | | |
| Senator J. William Fulbright (1905-1995) | Altogether, about 650 Czech grantees and about 550 U.S. grantees have been supported. The number of Czech grantees is higher thanks to a special program called the Fulbright-Masaryk program fully funded by the Czech Ministry of Education and intended for Czech scholars and Ph.D. students to conduct research with an invitation of a U.S. institution. | | | | | | | | | |
| | • 2010-11: 12 U.S. scholars in this academic year (3 of them in Brno). Some of the scholars were here for the fall semester only and they left already). | | | | | | | | | |
| | Also 4 U.S. research students, 7 teaching assistants, 3 exchange high school teachers and 2 Fulbright-Hays students here. On average, about 25 U.SCzech Fulbright grantees each year. | | | | | | | | | |
| | | | | | | | | | | |
| http://www.cies.org/us_scholars/ | | | | | | | | | | |
| | | | | | | | | | | |

My Fulbright topic: An International Approach to Vegetation Description and Analysis



- Over 300,000 known species of plants and lichens organize themselves into a myriad of plant communities that cover nearly the whole land areas of the Earth.
- These plant communities have tremendous value to humanity for food, medicine, clothing and shelter. Plant communities also have important cultural and spiritual values.
- They help to regulate the Earth's climate and control essential nutrients and other resources including the water in streams and chemical composition of the air.
- Because of plant communities' extraordinary complexity and their essential importance to humans, vegetation scientists have devoted a great deal of energy to describing, classifying and analyzing the plant communities of the Earth.



<section-header><section-header><text><text><list-item><list-item>

• Begin working on a course and/or textbook that would teach the European methods to U.S. students.



Course Syllabus

| Week | Торіс | Readings* | | | | |
|------|--|--|--|--|--|--|
| 1 | Overview of Arctic Ecosystems | Callaghan et al. 2005. Bliss et al. 1997 Matveyeva et al. 1997 | | | | |
| 2 | Plant to planet mapping of Arctic Vegetation: the Arctic Geobotanical Atlas | Walker, Raynolds et al. 2009 Walker, Raynolds, et al. 2005 | | | | |
| 3 | Loess ecosystems and the Mammoth Steppe: The role of soil pH in Arctic Vegetation | Walker and Everett 2001 Walker, Auerbach et al. 1998 | | | | |
| 4 | Biocomplexity of patterned ground ecosystems: Interrelationships between climate, geomorphology, permafrost, soils, and vegetation | Walker, Epstein et al. 2008 | | | | |
| 5 | Big Oil and Arctic Vegetation: Disturbance and recovery of Arctic vegetation | NRC 2003 (look at whole book, focus on chapter 7) Walker, Forbes et al. 2011 | | | | |
| 6 | Greening of the Arctic: Climate change and circumpolar Arctic vegetation | Bhatt et al. 2010 | | | | |

Syllabus, description and references and other course materials: http://www.geobotany.uaf.edu/teaching/CzechArcEcol/index

Readings

- Bliss, L.C., 1997, Arctic Ecosystems of North America, in Wielgolaski, F.E., ed., Polar and Alpine Tundra: Ecosystems of the World: Amsterdam, Elsevier, p. 551-683.
- Callaghan, T. V., et al. 2005.Chapter 7, Arctic tundra and polar desert ecosystems, pp. 243-352, in *Arctic Climate Impact Assessment - Scientific Report*, edited by C. Symon, L. Arris and B. Heal, Cambridge University Press, Cambridge.
- Chernov, Y.I., and Matveyeva, N.V., 1997, Arctic ecosystems in Russia, in Wielgolaski, F.E., ed., Polar and Alpine Tundra, Volume 3: Amsterdam, Elvesier, p. 361-507.

Readings

- Bliss, L.C., 1997, Arctic Ecosystems of North America, in Wielgolaski, F.E., ed., Polar and Alpine Tundra: Ecosystems of the World: Amsterdam, Elsevier, p. 551-683.
- Callaghan, T. V., et al. 2005.Chapter 7, Arctic tundra and polar desert ecosystems, pp. 243-352, in *Arctic Climate Impact Assessment - Scientific Report*, edited by C. Symon, L. Arris and B. Heal, Cambridge University Press, Cambridge.
- Chernov, Y.I., and Matveyeva, N.V., 1997, Arctic ecosystems in Russia, in Wielgolaski, F.E., ed., Polar and Alpine Tundra, Volume 3: Amsterdam, Elvesier, p. 361-507.



Readings

Bliss, L.C., 1997, Arctic Ecosystems of North America, in Wielgolaski, F.E., ed., Polar and Alpine Tundra: Ecosystems of the World: Amsterdam, Elsevier, p. 551-683.

Callaghan, T. V., et al. 2005.Chapter 7, Arctic tundra and polar desert ecosystems, pp. 243-352, in *Arctic Climate Impact Assessment - Scientific Report*, edited by C. Symon, L. Arris and B. Heal, Cambridge University Press, Cambridge.

Chernov, Y.I., and Matveyeva, N.V., 1997, Arctic ecosystems in Russia, in Wielgolaski, F.E., ed., Polar and Alpine Tundra, Volume 3: Amsterdam, Elvesier, p. 361-507.

Only meant as in-depth supplementary references for serious Arctic students!!

Others should scan the material.

The above references provide a good summary of the known information from the IBP Tundra Biome studies in North America and Russia (Bliss 1997, Chernov and Matveyeva 1997).

Callaghan provides a good overview of the current knowledge with reference to global change.

Most of the lectures will focus on my research.

The Arctic



"There's something about north," he said, "something that sets it apart from all other directions. A person who is heading north is not making any mistake, in my opinion."

Stuart Little





Some adaptations to cold temperatures and low sun angle

- Long-lived perennials
- Low growth forms
- Slow growing
- Hairy inflorescences common
- Preformed flowers
- Vegetative reproduction common
- Racemes flowering on south-facing sides first
- C₃ photosynthesis
- Low-temperature photosynthesis and respiration
- Large belowground reserves and translocation of reserves to roots in fall
- Long seed survival in soil



Pedicularis lanata flowering on south side of racemes, early June, Prudhoe Bay, AK

Plant adaptations to windblown and snowy environments

- Wind-blown areas
 - Main limiting factors are drought and physical abrasion.
 - Cushion-plants, and prostrate growth forms
 - Small leaves
 - Lots of attached dead
 - Drought resistance
- Snow beds
 - Main limiting factor is short growing season.
 - Ability to flower quickly at or even before snowmelt
 - Some plants photosynthesize beneath the snow.



Dryas integrifolia, Bundy Fiord, Axel Heiberg Island, Canada

The effect of temperature: Arctic Tundra Bioclimate Zone

- "Arctic Tundra Zone" = "Arctic Tundra Biome"
- A maritime biome defined by its proximity to Arctic sea ice and cold summer and winter temperatures.
- Tree line is the southern boundary.
- Excludes tundra regions that lack an Arctic flora or an Arctic climate (e.g. Aleutian Islands, most of Iceland).



CAVM Team 2003 18

Russian approach to zonation of the Arctic

- Based on geobotanical subdivisions first proposed in the 1930's (Gorodkov 1935) and modified by Alexandrova Andreev, Sochava and others.
- Zones and subzones are characterized by the vegetation and soil that best express the regional climate.



B.N. Gorodkov (1890-1953)



Arctic bioclimate subzones A **Dominant Plant Growth** Forms in Each Subzone C D A – cushion forbs, rushes, grasses, mosses, liverworts, lichens, and cryptobiotic crusts.

m

colder



21

в

E





Papaver radicatum, Ellesmere Island, Canada





Surprisingly lush vegetation on fine-grained substrates

"The vegetation...is superior to anything that I could have expected in such a latitude...patches of several acres...of as fine a meadow land as could be seen in England."

> Captain William Scoresby Jr. 1822 Northeast coast of Greenland



Amund Rignes Island, Subzone A, Canada







Hayes Island

- Central part of the FJL Archipelago (inset map).
- 132 km2
- Krenkel hydrometeorological station in NE corner.
- Most of the island is ice free.

Climate for Krenkel Station, Hayes Island

80°37'N, 58°3'E, Elev. 21 m

| | Unit | Year | Jan | Feb | Mar | Apr | Мау | Jun | Jui | Aug | Sep | Oct | Nov | Dec |
|--|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Average temperature over 21 years | °C | -12 | -22 | -23 | -23 | -18 | -8 | +1 | 1 | 0 | -3 | -11 | -18 | -22 |
| Average precipitation over 33 years | cm | 28.2 | 3.6 | 3.3 | 2.3 | 1.8 | 2.0 | 1.3 | 2.3 | 2.3 | 3.0 | 2.3 | 4.1 | 3.3 |
| Average wind speed over 19 years. | km/h | 27.4 | 30.6 | 27.4 | 29.0 | 29.0 | 25.7 | 29.0 | 19.3 | 17.7 | 29.0 | 29.0 | 29.0 | 32.2 |

- Maritime Arctic climate.
- The mean annual temperature is -12 °C (not that cold compared to Subzone A stations in Canada).
- The absolute recorded extremes are -42 °C and 12 °C).
- Only one month (July) has a mean temperature above freezing and the summer warmth index is 1.1 °C mo (the coldest summer climate in the Arctic).
- Warm Barents Sea strongly affects the winter climate high winter precipitation.
- Frequent storms, strong winds particularly in winter.



Late phenology of plants



Saxifraga oppositifolia (Purple Mountain Saxifrage) only starting to flower Aug 10. This is one of the earliest blooming plants in Alaska tundra.



Hayes Island is an excellent example of Tundra Subzone A:





- "Poppy zone".
- Sparse vascular plant cover and biomass, mainly cryptobiotic soil crusts with scattered cushion lichens, mosses and forbs.
- Vegetation concentrated in cracks between small polygons.
- Low vascular-plant diversity, but relatively high lichen and bryophyte diversity.
- Few graminoid species grasses (Poacea) and rushes (Juncaceae) are present, but <u>no sedges</u> (Cyperaceae).
- No woody species.
- Lack of peaty wetlands.

Polar poppy (Papaver dahlianum ssp. polare)





- Extensive sands. Few areas with truty loamy soils.
 Not much soil horizon development.
 Thin organic horizons occur in cracks between polygons.
 Nearly all soils are wet at shallow depth even relatively well-drained sites.




Mean July temperature 3-5° C.

- Prostrate dwarf shrubs (e.g. Salix arctica, Dryas integrifolia) are abundant, Rushes (Luzula) are dominant on mesic surfaces.
- 5-50% cover of plants on zonal surfaces.
- 75-125 plant species in local floras.

Subzone B: Prostrate dwarfshrub subzone



Luzula confusa tundra at Mould Bay, Prince Patrick Island, Canada

Subzone B: "The Dryas subzone"



Coastal Arctic Alaska: Subzone B



West Dock, Prudhoe Bay, AK



Subzone 3: "the Cassiope subzone"

- Cassiope abundant in snowbeds in areas of nonacidic soils.
- Abundant on mesic surfaces in areas of acidic soils.



Cassiope tetragona, photo by Dave Murray.

Subzone C: Hemiprostrate dwarf-shrub subzone

- Mean July temperature 5-7° C.
- The hemiprostrate dwarf shrub.*Cassiope Tetragona is* abundant (but on nonacidic substrates, only in snowbeds).
- 5-50% cover of plants on zonal surfaces.



East Wind Lake, Ellesmere Island

Typical Subzone 3 toposequence, northern Canada



Ellesmere Island, East Wind Lake vicinity

1. Hill crest: Dry barrens with scattered forbs, sedges, lichens

2. Upper backslope: Dry polygons and stripes with Dryas

3. Lower backslope: Zonal vegetation, *Cassiope tetragona* community

4. Footslope: Wet meadow





- Mean July temperature 7-9 °C
- Extensive peat
 development
- 50-80% cover of plants on zonal surfaces
- 150-250 plant species in local floras

Subzone D: Erect dwarf-shrub subzone



Cambridge Bay vicinity, Victoria Island

Subzone D: "Betula subzone"

- Northern limit of Betula nana/exilis
- Erect dwarf shrubs (<40 cm common in open tundra),
- Low shrubs (up to 2m) along streams
- Extensive peat development
- 50-80% cover of plants on zonal surfaces
- 150-250 plant species in local floras



Betula nana, Photo: Hordur Kristinsson

Mesic Subzone D tundra near the mouth of the Kolyma River, Russia



- Abundance of non-sorted circles (frost boils).
 Peaty tundra with
- Peaty tundra with thick moss between the circles.



• Separates mainly mineral zonal soils north of the boundary from mainly peaty soils to the south.



- Mean July temperature 10-12° C.
- Low and tall shrubs common along streams.
- Extensive acidic peat development.
- 80-100% cover of plants on zonal surfaces.
- 200-450 plant species in local floras.

Subzone E: Low-shrub subzone



Kuparuk River, Northern Alaska

Subzone E: Peaty landscapes

- Paludified hillslopes with Sphagnum and peat
- Water tracks and well-developed drainage systems
- Dominance of common borealforest shrubs (e.g., Betula, Ledum, Vaccinium, Empetrum, Salix spp.)



Water tracks, Arctic Foothills, northern Alaska

5(

Subzone E: the "Alnus zone"

Welldeveloped shrublands develop on warmer soils with no or very deep permafrost.



Extensive tussock-tundra in unglaciated areas of Beringia



Common in areas with icerich permafrost with shallow active layers.

Beringian land bridge

- Sea level about 90 m lower 19,000 years ago.
- Continentalsized land bridge with colder, drier climate than present.
- Land bridge flooded about 14,400 years ago.



From Hopkins et al., 1982

Number of species in different taxa in local floras and faunas along the bioclimate gradient, Taimyr Peninsula, Russia

| | | High Arctic | | Low Arctic | |
|-----------------|----------------|-------------|-----|------------|-----|
| | <u>Subzone</u> | Α | B/C | D | E |
| Vascular plants | | 57 | 96 | 239 | 241 |
| Spiders | | 2 | 9 | 19 | ? |
| Springtails | | 12 | 29 | 62 | 96 |
| Bugs | | 0 | 1 | 4 | 12 |
| Beetles | | 2 | 9 | 35 | 68 |
| Birds | | 9 | 32 | 47 | 50 |
| Mammals | | 3 | 6 | 8 | 15 |

(modified from Chernov and Matveyeva 1997)

Effect of temperature on northern limit of species: Young's (1971) floristic zones

Zone SWI (°C) Size of flora

| 1 | <6 | <50 |
|---|-------|---------|
| 2 | 6-11 | 75-125 |
| 3 | 12-19 | 125-250 |
| 4 | 20-35 | 250-500 |

SWI = sum of the mean monthly temperatures >0°C.

- Temperature is the primary variable controlling the diversity and productivity of tundra.
- Young divided the Arctic into four floristic zones based on the total amount of summer warmth.
- Along this gradient, there is a roughly a 5-fold increase in the amount of available summer heat above freezing, and 10-fold increase in number of plant species in regional floras.



Permafrost

- Permanently frozen ground
- Defined exclusively on the basis of temperature (below 0°C all year for at least 2 years).
- Independent of soil texture, water content, or lithologic character.



Yedoma deposit, Yakutia, Russia Photo Washburn 1980

Distribution of permafrost



- Continuous: permafrost nearly everywhere
- Discontinuous: Large areas mainly on southfacing slopes without permafrost.
- Sporadic: Large areas with permafrost, mostly in wetlands and bogs.
- **Isolated**: Mostly in alpine areas.



Ice wedge



Active layer

• The layer of soil that thaws in the summer and freezes each autumn.



From French and Shur (2010)

- 1 Active layer (zone of annually thawed soil).
- 2 Transient layer (which is frozen in some summers and thawed in others and defines variation in the active layer depth in the contemporary climate).
 - 3 Intermediate layer (ice-rich and organic-rich zone at the top of permafrost, which is slowly aggrading, i.e. increasing in thickness and moving upward due to organic-matter accumulation and changing microenvironment).

60

• 4 – Original permafrost.

Low-centered ice-wedge polygons



- Centers: wet tundra or water.
- Rims: moist tundra, soil displaced by the ice wedge.
- Troughs: wet cracks between rims, position of ice wedge





Vegetation patterns associated with ice-wedge polygon terrain



Low-centered polygons, Kuparuk River Delta, Alaska



Friophorum angustifolium, in troughs of flat-centered polygons, Arctic Foothills, Alaska

High centered polygons formed by enhanced drainage of low-centered polygons



http://en.wikipedia.org/wiki/File:Melting_pingo_wedge_ice.jpg



Patterned ground





- 1-3 m diameter circles caused by frost heave.
- Ubiquitous feature of landscapes in northern tundra areas.
- Result in patchy landscapes,

Aerial photo: Nonsorted circles, southern Yamal Peninsula, Subzone E. Insert: Prudhoe Bay, AK, subzone D.

Soils of nonsorted circles

- Thinner O horizons
- 10-20 cm of heave within the frost boils, compared to less than 5 cm between the boils.
- Fewer plants
- Greater heat
 flux
- Deeper active layers
- Carbon sink



Ostrov Belyy, Russia, Subzone B/C



Plains and plateaus

Areas that are covered by deep glacial, alluvial or marine deposits. Major areas:

Northern Alaska Y-K delta, Western Canada, Most of Russian Arctic



Arctic coastal plain, northern Alaska

Folded mountains

Tectonically uplifted regions. Major regions:

Brooks Range, Seward Peninsula, Alaska; Northern Canada Northern Greenland Urals and Chukotka in Russia



Phillip Smith Mountains, Brooks Range, Alaska

Shields

Predominantly glaciated areas that have been eroded down to the Precambrian bedrock.

Rugged uplands, rock surfaces, spectacular fjords, and deranged drainages.

Major areas: Eastern Canada, Most of Greenland, Scandinavia



Canadian Shield, Daring Lake vicinity, Northwest Territories, Canada
Effects of topography: Toposequences



Imnavait Creek, Subzone E, northern Alaska

Toposequence or "catena"

Catena (from Latin: "Chain")

- "...a mapping convenience...a grouping of soils which while they fall wide apart in a natural system of classification on account of fundamental and morphological differences, are yet linked in their occurrence by conditions of topography and are repeated in the same relationship to each other wherever the same conditions are met with" (Milne 1935) cited in (Warkentin 2006).
- = Hill slope gradient, mesotopographic gradient (Billings 1973), ecohydrological gradient (de Molenaar 1987), synthetic alpine slope model (Burns and Tonkin 1982)

| Subzo | (based on ne A | Elvebakk | (1999) | | |
|-------|---|--|--|-----|--|
| | Scattered rosette hechs (Rapaver spr.) link war war war war Open ridge Upgenation Zonal Upgenation Snow Vegetation Snow | Scattered herbs e Phippsia algida d Cerastium regelii the second second second second wheel station | Pleurocarpous mosses, but no real mire Vegetation of Wet Sites | | |
| | Open Gravel/Frost Boils | - | Partial Moss Cover | 1.1 | |





Typical Subzone C toposequence, Banks Island, Canada



Ellesmere Island, East Wind Lake vicinity

1. Hill crest: Dry barrens with scattered forbs, sedges, lichens

2. Upper backslope: Dry polygons and stripes with Dryas

3. Lower backslope: Zonal vegetation, *Cassiope tetragona* community

4. Footslope: Wet meadow



Subzone D, Toposequnce, Prudhoe Bay, Ak



Pingo Toposequences, Subzone D, on gravelly pingos, northern Alaska





























General trends in soil properties downslope in the Low Arctic, Subzone E, acidic tundra on ice-rich permafrost

- Increasing
 - Depth of O horizon
 - Depth of the A horizon
 - Percent clay in the B horizons
 - Soil moisture
 - Ice content in permafrost
- Decreasing
 - Active layer thickness
 - Soil pH (opposite to pattern in temperate regions due to organic soils)
 - Soil nutrients (opposite to pattern in temperate regions due to organic soils)

Take-home points

- The Arctic is every bit as diverse as other global biomes in terms of terrain, climate and productivity variation.
- The primary control of vegetation production and diversity is temperature.
- Along the Arctic climate gradient there is about 10x increase in mean July temperature, a 10x increase in vegetation productivity and total biomass, and a 10x increase in total species richness.
- The Arctic is divided in 5 bioclimate subzone. The clearest trend along the climate gradient is the stature of woody plants.
- Permafrost is a unique feature of the tundra biome that has large effects on soil temperature, soil moisture, and microtopography.
- Topographic gradients (toposequences) of vegetation vary with bioclimate subzone.